



## Our Company Profile

Bangkok Dusit Medical Services Public Company Limited was registered on 30<sup>th</sup> October 1969 and commenced operations in providing medical services since 26<sup>th</sup> February 1972.

Having listed on the Stock Exchange of Thailand since 1991, BDMS is currently the largest private hospital operator in Thailand in term of revenue from patient services and market capitalization.



## Key Investment Highlights

- Thailand's largest private hospital operator with a network of 60 hospitals and 9,300+ beds as of May 2026
- Well-positioned to benefit from favorable Thai and regional healthcare industry backdrop
- "Hub and Spoke" model coupled with an established patient referral system helps create efficiency through scales

## Stock Summary:

Share Outstanding	Market Capitalization
15,892.00 Million Shares	289.23 Billion Baht

(as of 13 May 2026)

## Credit Rating:

AA+	Stable
Tris rating	Outlook

## BDMS SNAPSHOT: Leading Healthcare Excellence



**60**  
Hospitals



**9,300+**  
Structured  
Beds



**15,000+**  
Doctors  
(Full time ~3,500)










**10,000+**  
Registered  
Nurses



**10**  
Center of  
Excellence  
(as of 2025)



BDMS Hospital Network			
Brand	No. of Hospitals	No. of Beds*	
 Bangkok Hospital	31	4,616	
 Samitivej Hospital	7	1,418	
 Phyathai Hospital	8	1,654	
 Paolo Hospital	7	807	
 BNH Hospital	1	115	
 Royal Hospital	2	133	
 Local Hospital	4	602	

\* Maximum number of beds according to structure of the hospitals

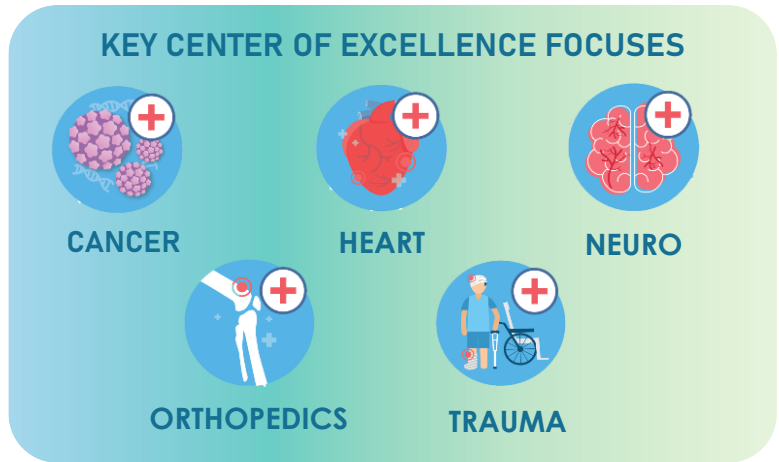
- OPD visit ~ 35,000 patients a day
- Average daily census ~ 4,000

## Non-Hospital Business



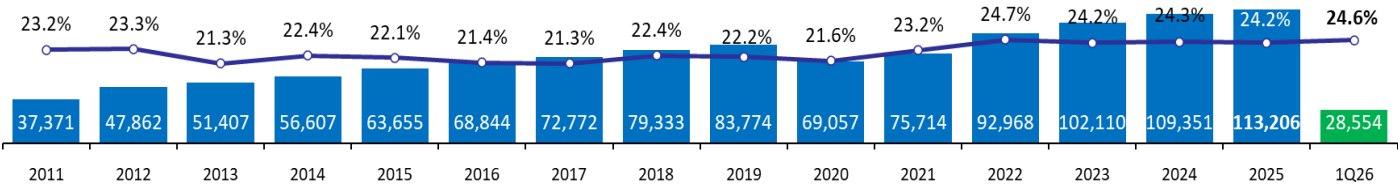


## BDMS Complete Continuum of Healthcare



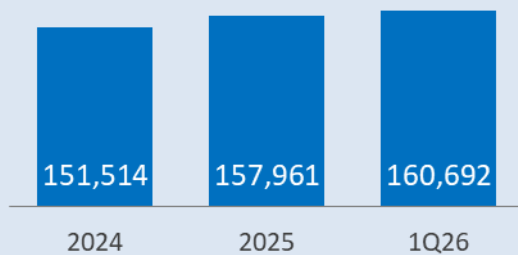
## Solid Revenue Growth Over the Past Decade (2011-2025 CAGR of 6%) with Resilient EBITDA margin

Total Revenue (THB mm) and EBITDA margin (%)

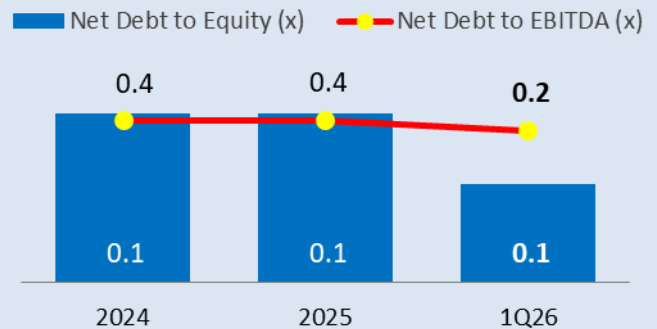


Source: Derived from BDMS' financial statements  
\* Excluding non-recurring items

### Total Assets (Million Baht)



### Net Debt to Equity and Net Debt to EBITDA (x)



### Disclaimer

The information contained on this document is historical information that presents BDMS's financial position as of their particular date. BDMS assumes no obligation for updating this information. All information contained in this document is believed to be accurate and reliable. Official information is as disclosed in the financial statements as announced on the Stock Exchange of Thailand website.

### Contact Us

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## BDMS: Sustainable Care for All

Integrating Environmental, Social, and Governance Principles into Every Care



**BDMS Recognized for Sustainability  
in Health Care Providers & Services sector**

**Ranked No.1  
in the World**

3 Consecutive years in DJSI World  
5 Consecutive years in DJSI Emerging Markets

Achieving the Highest Score  
in Governance, Economic, and Social Dimensions

**S&P Global**

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**Bangkok Dusit Medical Services  
Public Company Limited**  
Health Care Providers & Services

**Top 1%**

**Corporate Sustainability  
Assessment (CSA) 2025 Score**

86/100

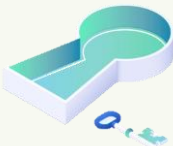
Score date  
February 11, 2026

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## Environment

*Integrating eco-efficient practices into healthcare operations for a sustainable environment*



## Social

*Advancing equitable access to health and enhancing well-being for all stakeholders*



## Governance

*Advancing innovation and governance through integrated risk management.*