BDMS at Glance

November 2024

Our Company Profile

Bangkok Dusit Medical Services Public Company Limited was registered on 30th October 1969 and commenced operations in providing medical services since 26th February 1972.

Having listed on the Stock Exchange of Thailand since 1991, BDMS is currently the largest private hospital operator in Thailand in term of revenue from patient services and market capitalization

Key Investment Highlights

- Thailand's largest private hospital operator with a network of 58 hospitals and 8,800+ beds as of November 2024
- Well-positioned to benefit from favorable Thai and regional healthcare industry backdrop
- "Hub and Spoke" model coupled with an established patient referral system helps create efficiency through scales

Stock Summary:

Share Outstanding	Market Capitalization
15,892.00 Million Shares	409.22 Billion Baht

(as of 12 November 2024)

Credit Rating:

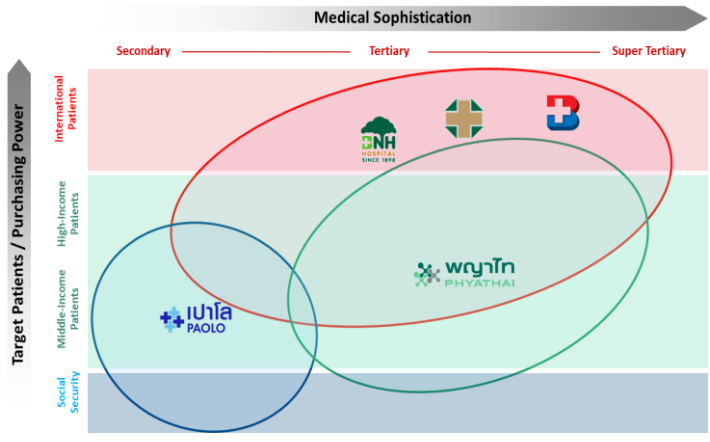
AA+	Stable
Tris rating	Outlook

Our Network Hospitals

Brand	No. of Hospitals	No. of Beds*
Bangkok Hospital	30	4,435
Samitivej Hospital	7	1,315
Phyathai Hospital	7	1,434
Paolo Hospital	7	807
BNH Hospital	1	115
Royal Hospital	2	133
Local Hospital	4	602

** Maximum number of beds according to structure of the hospitals*

Diversification of Patient Mix



Find out more from Investor Relations website: [About BDMS]

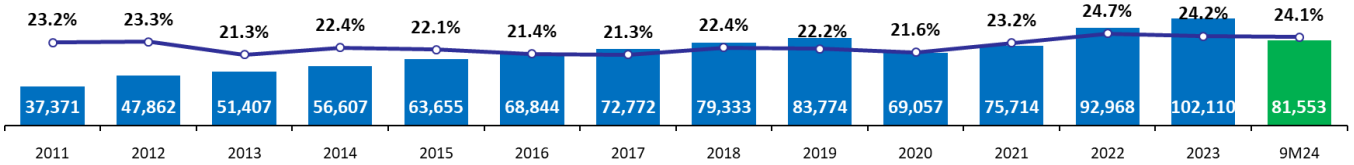
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Strong Share Price Performance Backed by a Successful Expansion Track Record



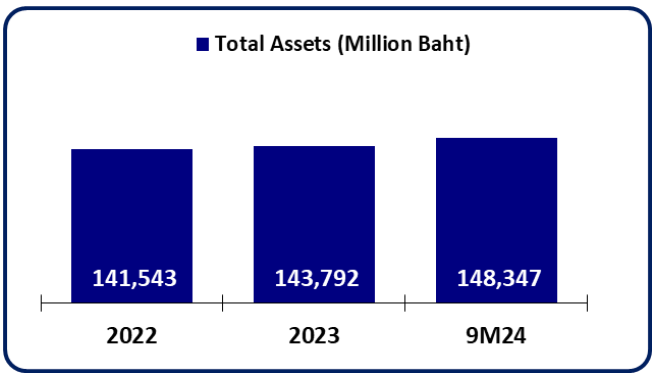
Solid Revenue Growth Over the Past Decade (2011-2023 CAGR of 8.7%) with Resilient EBITDA margin

Total Revenue (THB mm) and EBITDA margin (%)

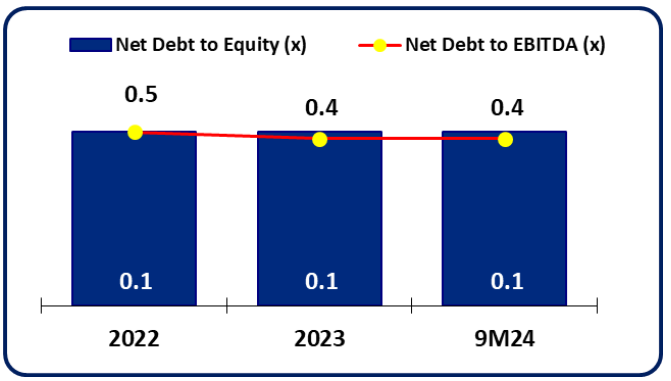


Source: Derived from BDMS' financial statements
** Excluding non-recurring items*

Total Assets



Net Debt to Equity and Net Debt to EBITDA (x)



Disclaimer

The information contained on this document is historical information that presents BDMS's financial position as of their particular date. BDMS assumes no obligation for updating this information. All information contained in this document is believed to be accurate and reliable. Official information is as disclosed in the financial statements as announced on the Stock Exchange of Thailand website.

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