

Financial Highlights

Balance Sheets (Million Baht)	6M26	6M25	2025	2024	2023	2022
Total Assets	157,602	154,211	157,961	151,514	143,596	141,543
Total Liabilities	50,326	45,710	47,952	47,588	44,723	47,830
Total Shareholders' Equity	107,276	108,501	110,009	103,927	99,091	93,713
Income Statements (Million Baht)						
Revenue from Hospital Operations	53,052	52,736	107,514	103,575	97,077	88,535
Total Operating Income	56,068	55,586	113,206	109,351	102,110	92,968
Core Profit (Excluding Non-Recurring Items)	7,234	7,836	16,187	15,814	14,358	12,606
Net Profit	7,306	7,836	15,848	15,987	14,358	12,606
Liquidity Ratio						
Current Ratio (x)	0.8	0.9	1.0	1.1	1.3	1.3
Quick Ratio (x)	0.6	0.7	0.8	0.9	1.0	1.1
Cash Cycle (Days)	23.7	18.7	14.6	14.1	16.5	18.2
Average Collection Period (Days)	41.1	39.2	40.7	40.9	40.9	40.1
Average Inventory Period (Days)	15.0	13.5	14.0	13.5	13.3	13.2
Average Payable Period (Days)	32.4	33.9	40.0	40.3	37.6	35.1
Profitability Ratio (%)						
EBITDA Margin ^{1/}	23.3	24.1	23.9	24.3	24.2	24.7
EBIT Margin	17.0	18.3	17.9	18.8	18.6	18.3
Net Profit Margin	13.0	14.1	14.0	14.6	14.1	13.6
Return on Equity	15.0	16.5	15.4	16.4	15.5	14.5
Efficiency Ratio						
Return on Assets (%)	9.9	11.1	10.2	10.8	10.1	9.3
Asset Turnover (x)	0.7	0.8	0.7	0.7	0.7	0.7
Financial Policy Ratio						
Total Liabilities to Equity (x)	0.5	0.4	0.4	0.5	0.5	0.5
Interest Coverage (x) ^{2/}	84.0	67.9	75.8	61.3	45.3	36.3
Dividend Payout Ratio (%) ^{3/}			100.3	74.6	77.4	75.6

Remark:- Calculated by using last twelve months' performance (LTM)

1/ EBITDA Margin = Earnings before interest, taxes, depreciation and amortization

2/ Interest coverage = EBITDA/interest expenses

3/ Dividend payout ratio = Dividend per share/earnings per share (including non-recurring items)