

Financial Highlights

Balance Sheets (Million Baht)	1Q26	1Q25	2025	2024	2023	2022
Total Assets	160,692	154,211	157,961	151,514	143,596	141,543
Total Liabilities	46,390	45,710	47,952	47,588	44,723	47,830
Total Shareholders' Equity	114,301	108,501	110,009	103,927	99,091	93,713

Income Statements (Million Baht)	1Q26	1Q25	2025	2024	2023	2022
Revenue from Hospital Operations	27,135	27,054	107,514	103,575	97,077	88,535
Total Operating Income	28,554	28,453	113,206	109,351	102,110	92,968
Core Profit (Excluding Non-Recurring Items)	4,058	4,346	16,187	15,814	14,358	12,606
Net Profit	4,058	4,346	15,848	15,987	14,358	12,606

Liquidity Ratio	1Q26	1Q25	2025	2024	2023	2022
Current Ratio (x)	1.2	1.3	1.0	1.1	1.3	1.3
Quick Ratio (x)	0.9	1.0	0.8	0.9	1.0	1.1
Cash Cycle (Days)	20.9	18.8	14.6	14.1	16.5	18.2
Average Collection Period (Days)	41.7	39.7	40.7	40.9	40.9	40.1
Average Inventory Period (Days)	15.1	13.3	14.0	13.5	13.3	13.2
Average Payable Period (Days)	35.9	34.2	40.0	40.3	37.6	35.1

Profitability Ratio (%)	1Q26	1Q25	2025	2024	2023	2022
EBITDA Margin ^{1/}	24.6	25.4	23.9	24.3	24.2	24.7
EBIT Margin	18.4	19.8	17.9	18.8	18.6	18.3
Net Profit Margin	14.2	15.3	14.0	14.6	14.1	13.6
Return on Equity	14.5	15.9	15.4	16.4	15.5	14.5

Efficiency Ratio	1Q26	1Q25	2025	2024	2023	2022
Return on Assets (%)	9.9	10.8	10.2	10.8	10.1	9.3
Asset Turnover (x)	0.7	0.7	0.7	0.7	0.7	0.7

Financial Policy Ratio	1Q26	1Q25	2025	2024	2023	2022
Total Liabilities to Equity (x)	0.4	0.4	0.4	0.5	0.5	0.5
Interest Coverage (x) ^{2/}	80.5	64.7	75.8	61.3	45.3	36.3
Dividend Payout Ratio (%) ^{3/}			100.3	74.6	77.4	75.6

Remark:- Calculated by using last twelve months' performance (LTM)

1/ EBITDA Margin = Earnings before interest, taxes, depreciation and amortization

2/ Interest coverage = EBITDA/interest expenses

3/ Dividend payout ratio = Dividend per share/earnings per share (including non-recurring items)