

Our Company Profile

Bangkok Dusit Medical Services Public Company Limited was registered on 30th October 1969 and commenced operations in providing medical services since 26th February 1972.

Having listed on the Stock Exchange of Thailand since 1991, BDMS is currently the largest private hospital operator in Thailand in term of revenue from patient services and market capitalization

Key Investment Highlights

- Thailand's largest private hospital operator with a network of 58 hospitals and 8,600+ beds as of August 2023
- Well-positioned to benefit from favorable Thai and regional healthcare industry backdrop
- "Hub and Spoke" model coupled with an established patient referral system helps create efficiency through scales







Stock Summary:

Share Outstanding	Market Capitalization
15,892.00 Million Shares	452.922 Billion Baht (as of 21 February 2024)

Credit Rating:

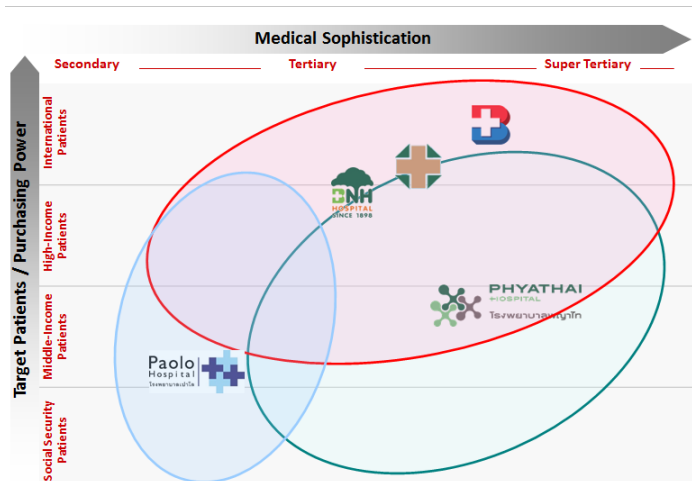
AA+	Stable
Tris rating	Outlook

Our Network Hospitals

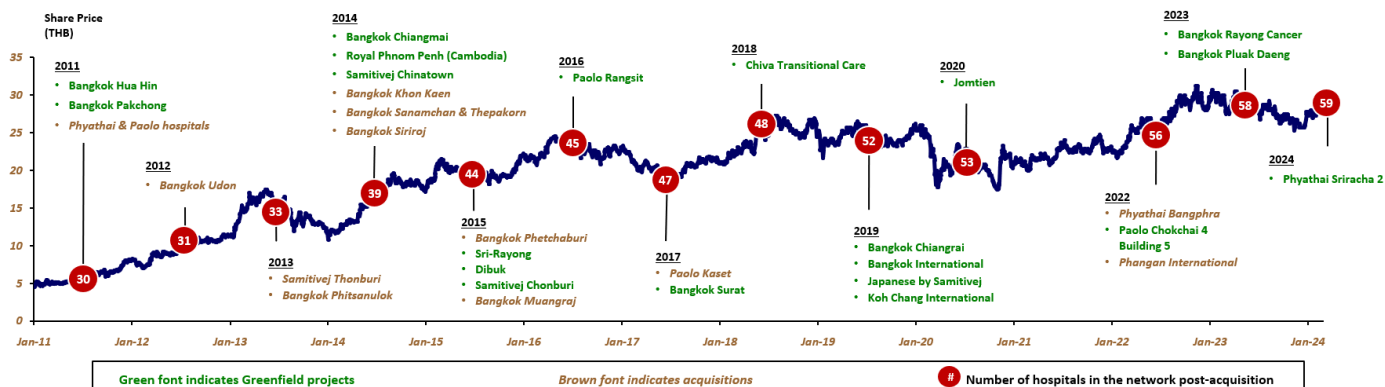
Brand	No. of Hospitals	No. of Beds*
 Bangkok Hospital	30	4,288
 Samitivej Hospital	7	1,315
 Phyathai Hospital	8	1,467
 Paolo Hospital	7	807
 BNH Hospital	1	115
 Royal Hospital	2	133
Local Hospital	4	602

* Maximum number of beds according to structure of the hospitals

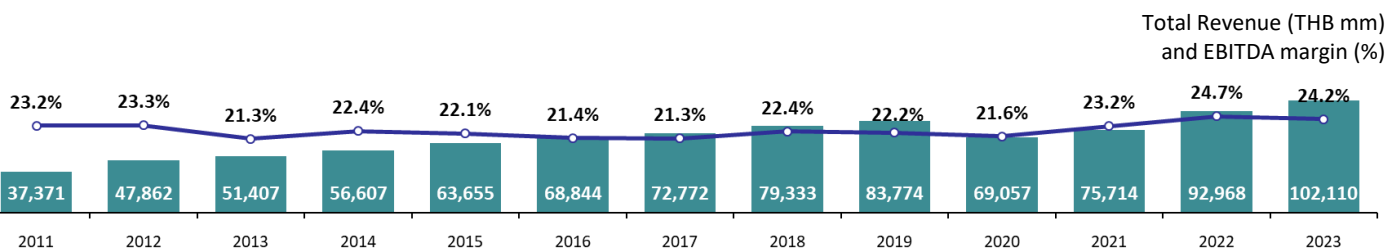
Diversification of Patient Mix



Strong Share Price Performance Backed by a Successful Expansion Track Record

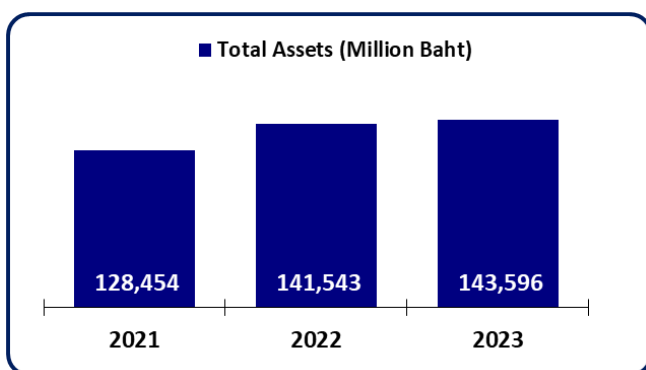


Solid Revenue Growth Over the Past Decade (2011-2023 CAGR of 8.7%) with Resilient EBITDA margin

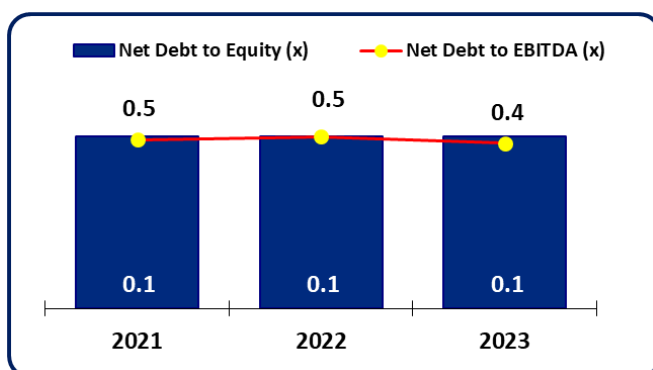


Source: Derived from BDMS' financial statements
* Excluding non-recurring items

Total Assets



Net Debt to Equity and Net Debt to EBITDA (x)



Disclaimer

The information contained on this document is historical information that presents BDMS's financial position as of their particular date. BDMS assumes no obligation for updating this information. All information contained in this document is believed to be accurate and reliable. Official information is as disclosed in the financial statements as announced on the Stock Exchange of Thailand website.

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